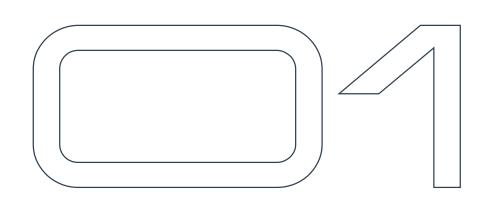


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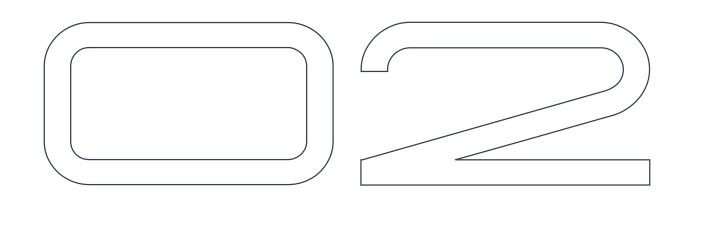
Creator
Marketing
Predictions

### Table of Contents

INTRODUCTION



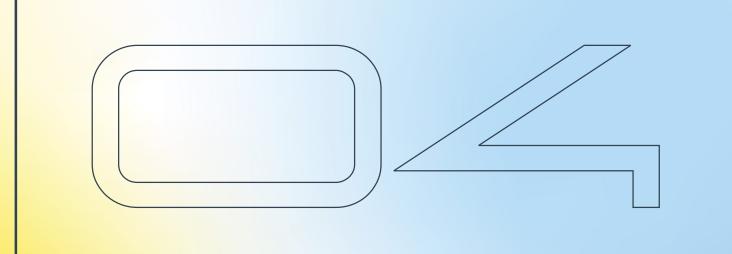
2022 SUMMARY



TEAM MEMBER PREDICTIONS



CONCLUSION



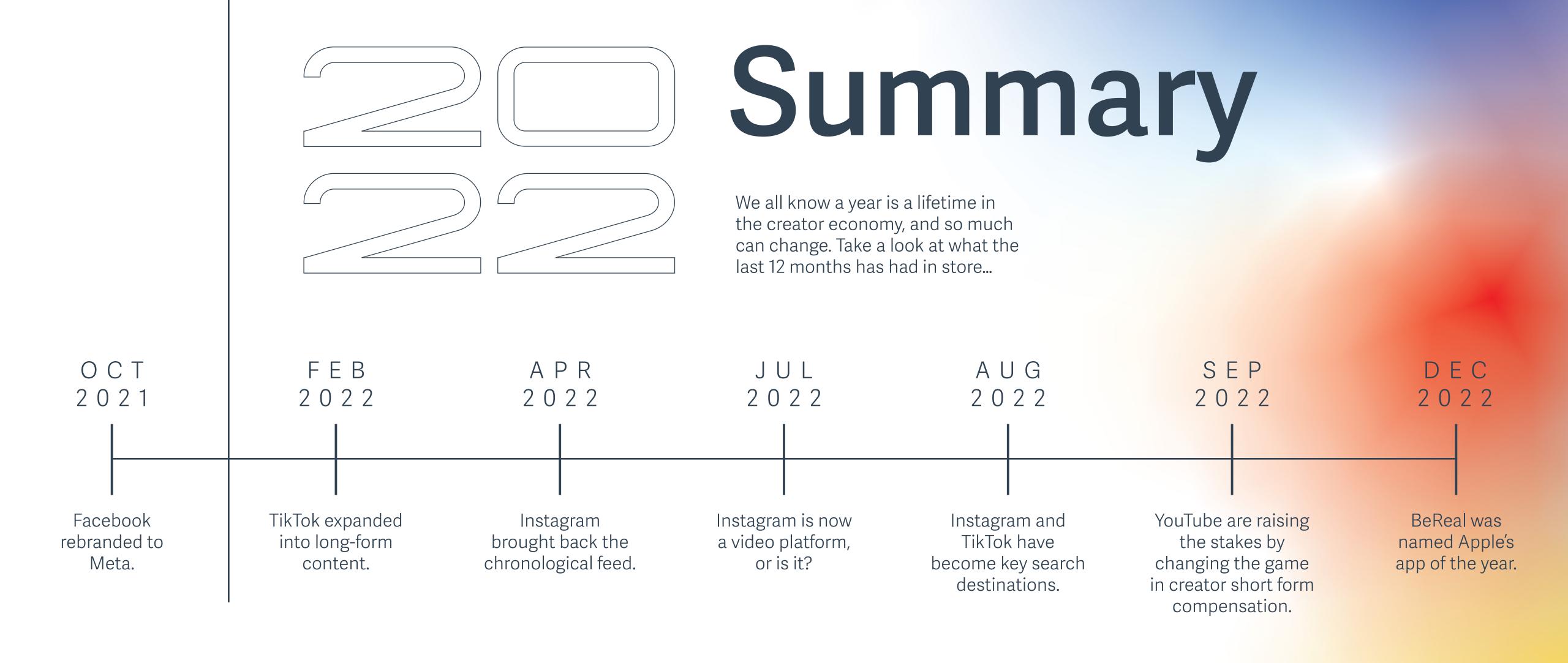
### Introduction

In the climate of post-pandemic life, political turmoil, economic instability and skyrocketing inflation rates, it's never been more difficult to determine what's around the corner for 2023.

What's certain though, is brands will continue to invest in creator marketing, with many rightfully placing it at the forefront of marketing strategies and communications.

This year, the global creator economy was reported to be worth a record \$16.4 billion, up from \$1.7bn in 2016. And, in the last two years alone, 165 million creators have joined the global creator economy.

As we head towards the end of yet another unforeseeable year, our team across Europe and the US shares the creator marketing trends that will dominate the industry in 2023, allowing brands to maximise their reach, engagement, and revenue.



All the while we've seen hundreds of updates too across Pinterest, Twitch, Snapchat, Spotify, and more.

### OUR PREDICTIONS

### 707223

ED EAST PREDICTS...

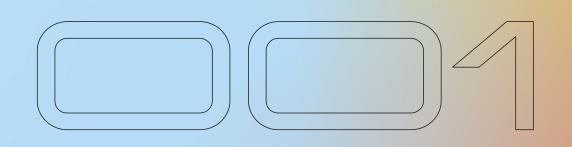
# Centralising creators into business plans, earlier than marketing planning.

Over the past two years, we have seen more and more creators having a huge amount of success launching owned independent businesses e.g. Prime by KSI and Logan Paul, and XIX Vodka by the Sidemen.

Creators own what brands want - a trusted audience. Creators have built huge audiences that brands want to tap into, but why would a creator partner with a brand if they can have just as much success, or potentially more, launching their own brand?

2023 is the year that brands should centralise creators into their business planning far earlier than when they get to marketing planning. It needs to be considered much further upstream. This will be the best way to create very beneficial long term partnerships for both parties.





[CEO Europe & Co-Founder]

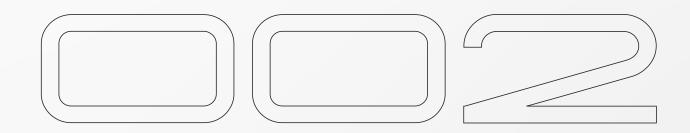
#### THOMAS WALTERS PREDICTS...



# Gen Alpha taking the stage.

We'll see more campaigns skewed towards Gen Alpha, as the eldest of the generation reach their teens. A scary prospect for marketers who are still grappling with the different approach of Gen Z.

They are the largest generation of future consumers who are expected to have the greatest spending power in history. Also known as 'Generation Glass', given their eternal connection to technological devices, we're already witnessing Gen Alpha choosing to spend their pocket money on games like Roblox. This trend will really come to light in 2023 and beyond.



[US President & Co-Founder]

PERMELE DOYLE PREDICTS...

### Video, video, video, video.

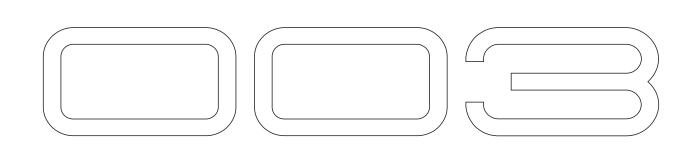
We have already seen a shift in clients requesting more influencer video content for their programs since the Instagram updates this late summer/fall and rise of TikTok, but I think it will move nearly completely to video content for brands in 2023.

# New platforms.

Given the changes to Meta and Twitter, I do think the door is finally open for brands to focus on investing and testing on smaller, up and coming platforms across 2023. I am interested to see what happens with BeReal.

## Creators for brand channels.

We have been engaging creators to produce content for brand channels since we started the business in 2014 but with the rise of video content I think we will be seeing brands increasing turn to creators for their own social content needs next year.





#### SOPHIE CROWTHER PREDICTS...

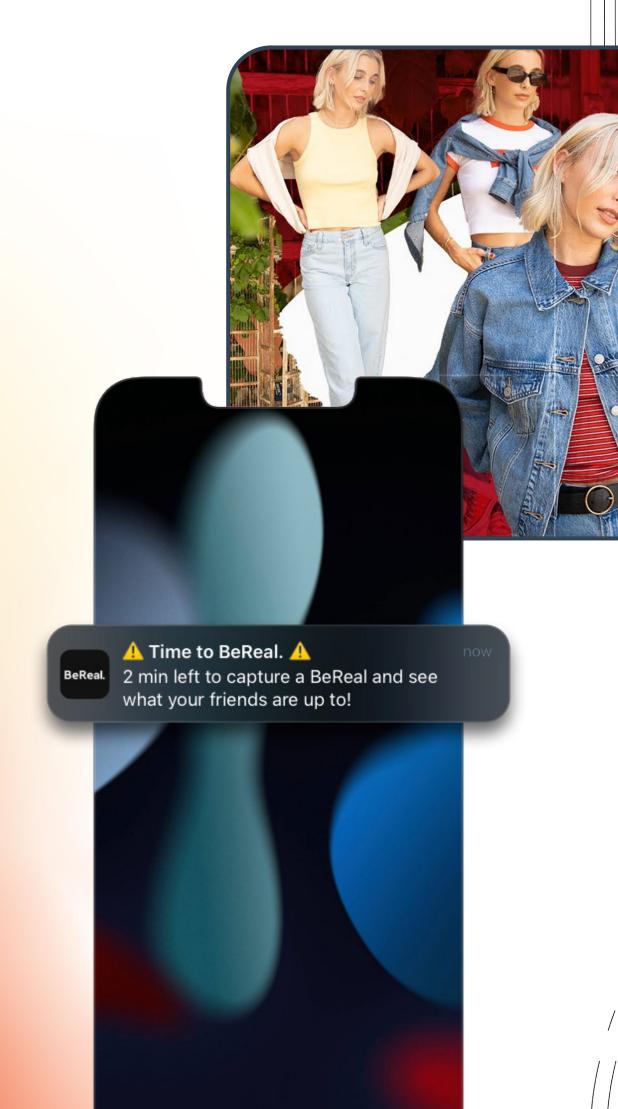
# Goodbye single post partnerships.

As they become more protective over prime spaces on their channels (YouTube videos, IG Reels), we'll start to see creators of all follower sizes and content verticals turn down one-off sponsorships, especially so with macro and celebrity creators. But it's only a good thing - the less we see of these, the better!

The need to 'BeReal', but on all platforms.

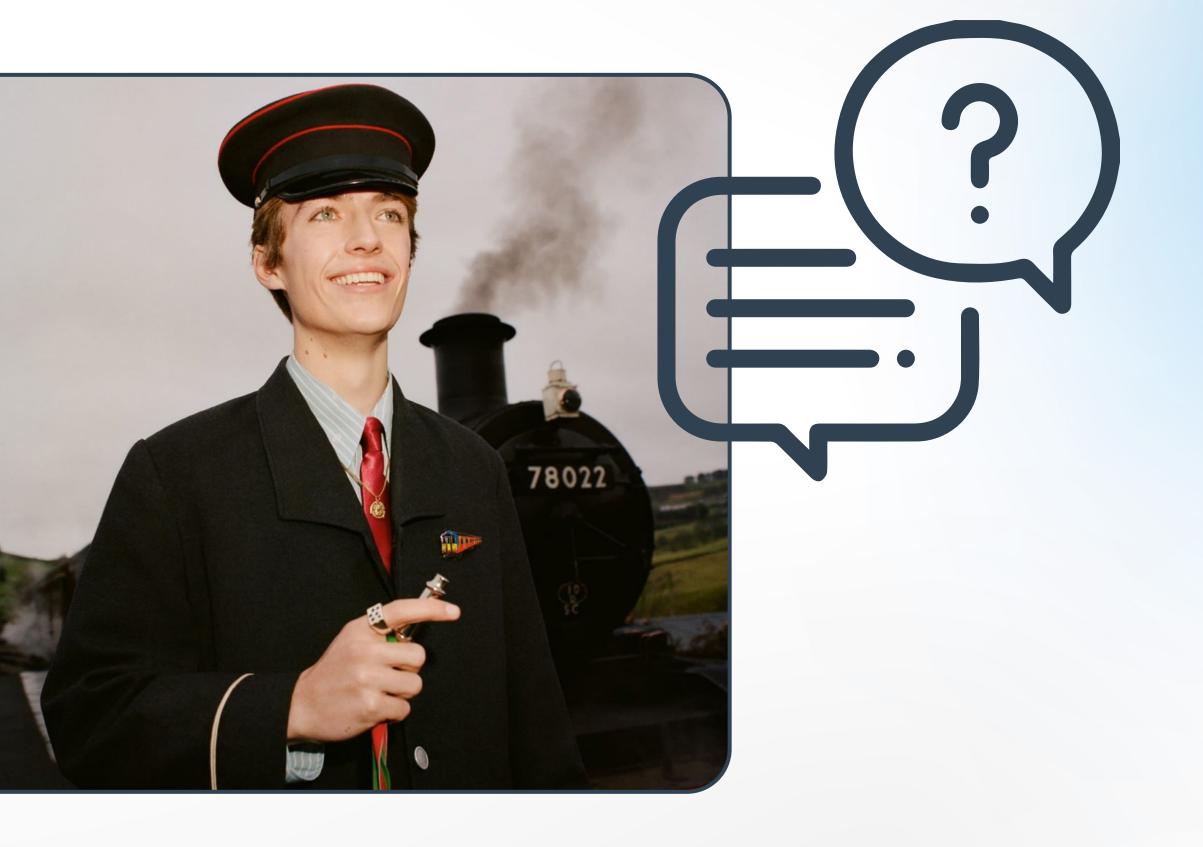
Thumb-stopping, hyper-real, messy lives of influencers is exactly what we want to see, versus the overly-curated, shiny, highlights reel that is becoming easier to scroll past. We're already seeing it seep into our content feeds, but the bigger social platforms will no doubt find ways to capitalise on the BeReal 'concept' and monetise it.





Levi's

### CHARLIE ELLIOTT PREDICTS...





### Friends as influencers.

In a cluttered digital space, it can be hard to know who to trust. People will turn to their friends for recommendations, and brands will find ways to tap into these peer-to-peer conversations and provide hyper-personalised advice.

# Death of the demographic.

Gen Z targeting fatigue will grow in 2023, and consumers will push for brands to look beyond their age. Talking to their interests and passions will drive engagement instead.

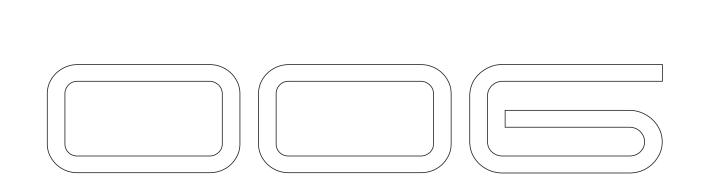
### IRVING SHARK PREDICTS...

# Creator monetisation increases.

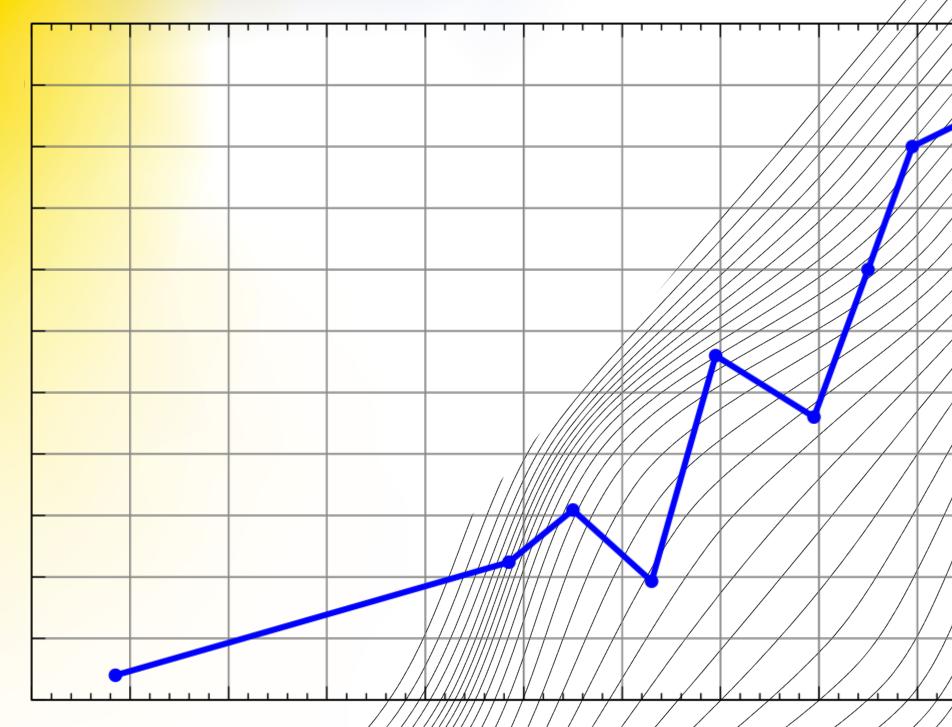
Platforms will look to monetise creators even further. Platforms continue to put organic influencer ads at a disadvantage in their algorithms in a bid to push brands to put paid spend behind it. Platforms will create marketplaces/tools to make these user journeys easier.

# Access to impressions.

Sharing of campaign post analytics will become a necessity, not a luxury.







TOM HARVEY-JONES PREDICTS...

### Growth of social commerce.

This will be facilitated by huge investment and technological advances. We've seen this recently with the launch of Walmart's content creator platform. Readily actionable performance data will be at the heart of practitioners' success.

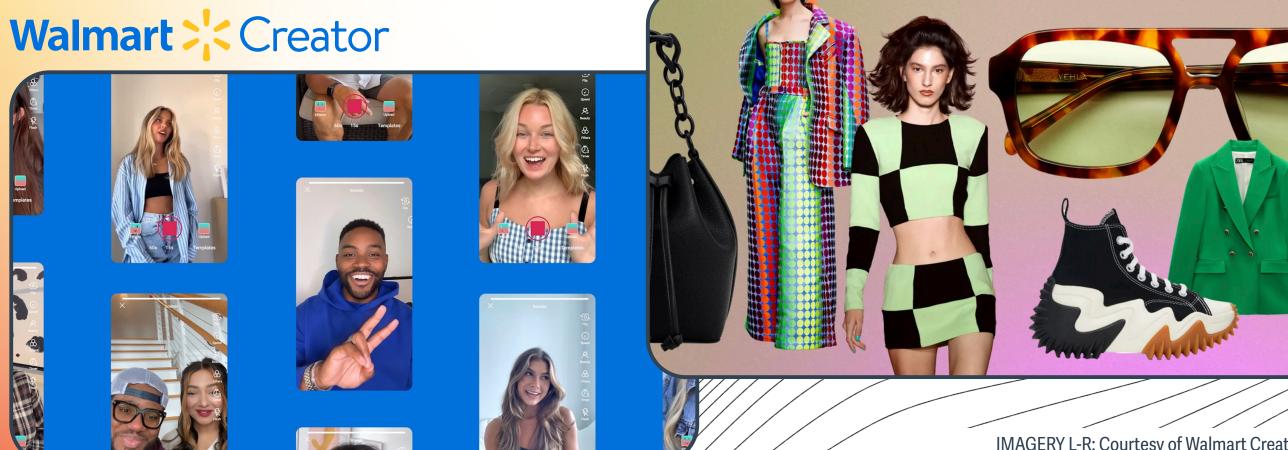
### Reshaping metrics.

Followers as a metric will (and should) be replaced with more active audience metrics such as monthly impressions. For too long we have considered followers an aspect of talent negotiation and fame, when, at best, it's a vanity metric, especially considering inactive accounts and bots.

### Trend today, gone tomorrow.

Trend lifespans will become shorter and shorter, as appetite for short-form content increases once again on TikTok, Reels, and YouTube Shorts. YouTube's standard format will begin to focus more on podcasts.





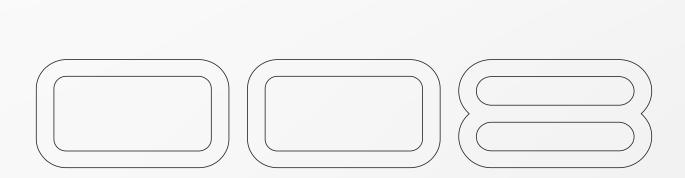
IMAGERY L-R: Courtesy of Walmart Creator, Glamour

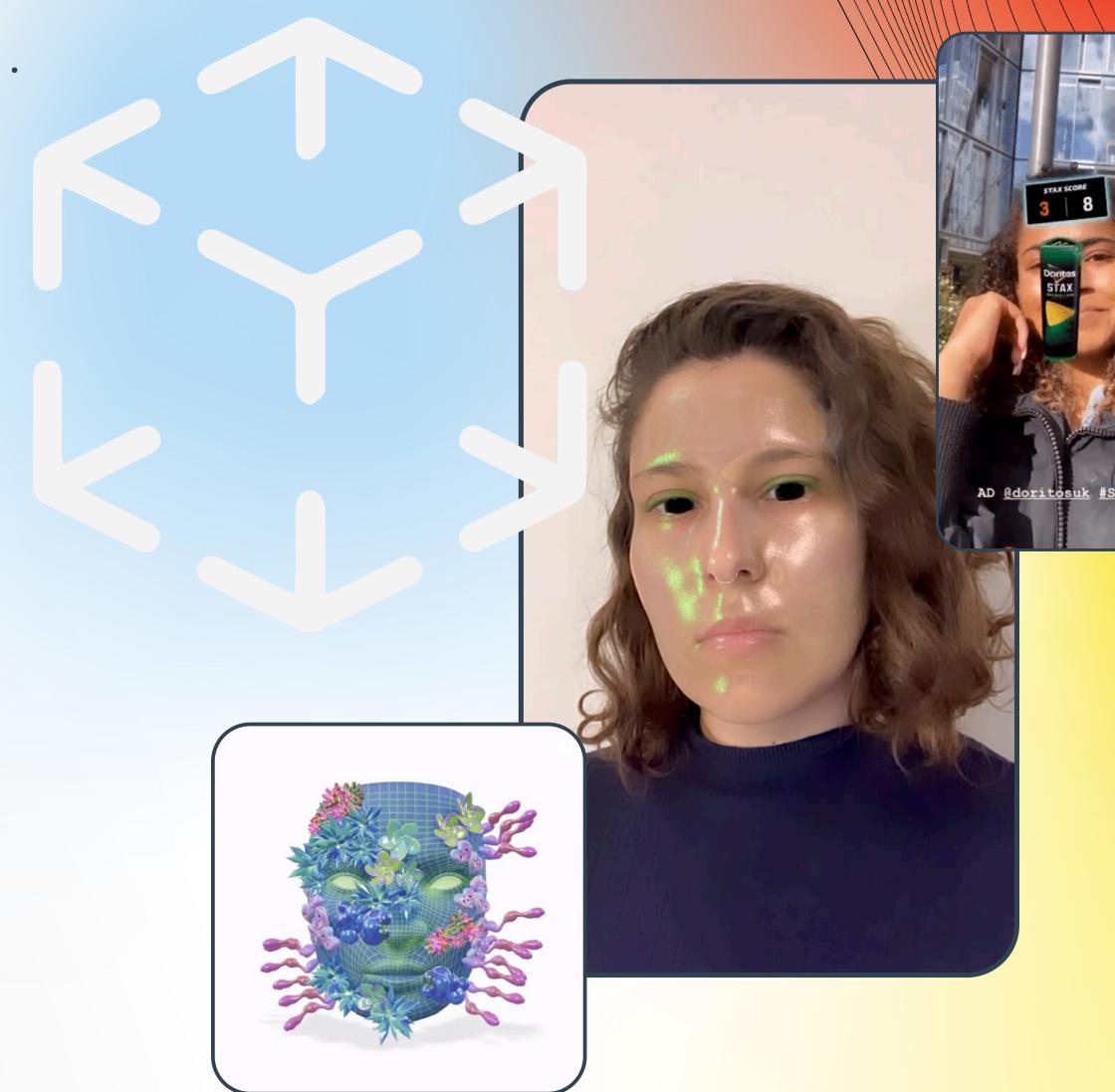
[Senior Designer, UK]

### KINDA SAVARINO PREDICTS...

### AR future.

There will be a further blurring of the lines between digital and physical thanks to technological advances in AR. We've only just seen the tip of the iceberg of what digital creators can do... 2023 will be a year where they can push boundaries in this space as brands begin to embrace new technologies.





IMAGERY L-R: Courtesy of Ines Alpha, Doritos UK, Kinda Savarino

### ALEX WILLIAMSON PREDICTS...

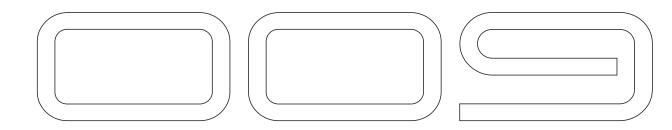


Creator creativity.

There will be greater trust placed in creators to lead and own creative ideas, as opposed to them being used as 'consultants' to agency/ brand controlled ideas. This dynamic will shift in 2023.

In-house creators.

Brands will try to hire creators inhouse as a cost-saving solution without realising that as soon as you commit to one (or a few) creator(s) in-house, you lose the magic of being able to work with any creator across the globe.



[Senior Strategy Manager, US]

### CHRISTOPHER DOUGLAS PREDICTS...

# Paid amplification on viral brand moments.

Instead of relying solely on creator content and paid partnerships, brands like Glossier and Wingstop have already put paid behind organically generated viral content on TikTok that had positive brand sentiment, even though it doesn't align with their overall brand messaging. We'll see more of this in 2023.

### Creator ROI.

Brands will lean into and seek more performance-based creator campaigns as they push to see where exactly creators are bringing bottom-line value to their marketing attribution models.





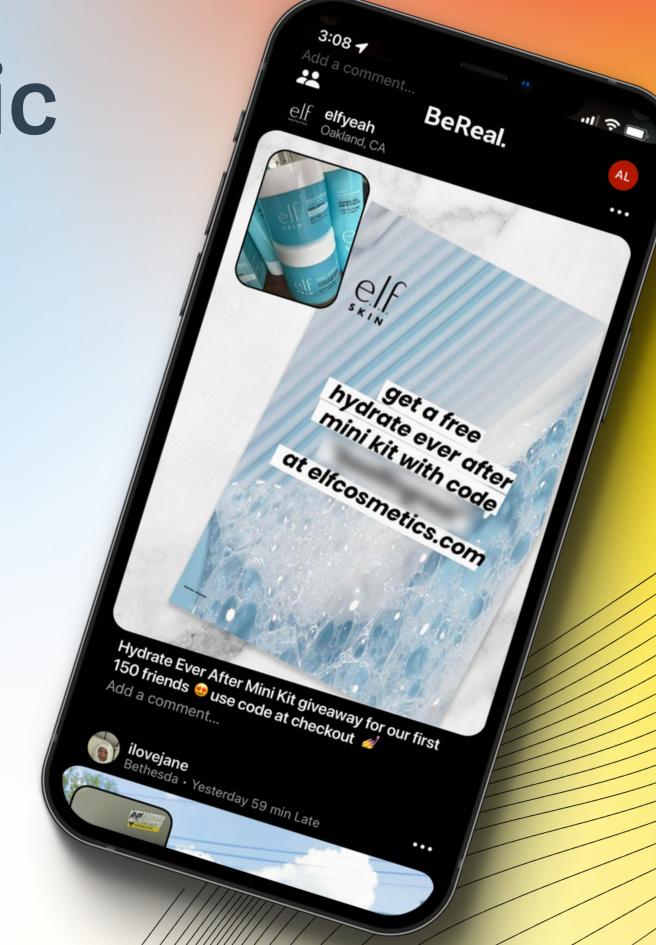
KATIE WHANN PREDICTS...

# Emphasis on authenticity.

The market is so saturated with influencer content these days that talent and audiences alike will rely on brands and agencies to allow them to produce content that feels organic and not overly prescriptive. Allowing talent to have creative freedom and input is hugely important as they know their audience best and what will perform well.

Reliance on organic social moments.

Brands and social media managers capitalizing on viral, comedic moments on social that showcase their brand in a different light. A great example that comes to mind is BeReal taking advantage of TikTok to continue to market the benefits of their own platform. Brands will also start to take advantage of new platforms as an opportunity to reach new audiences - i.e fashion and beauty brands taking on BeReal to connect with target audiences in a new way.





#### EMILY ANDRAS PREDICTS...



Al optimization of social feeds.

Focus on community.

We'll see platforms leaning into Al content recommendations to populate your feed — trying to push user engagement and make a stronger bid for your eyes and your likes. This led to a backlash in 2022 when Instagram got the balance wrong, but I suspect we'll see them try, and try again.

I think we'll see a shift in how brands spread their message — from providing messaging for content to pulling messaging from community interactions. This could be creators responding to comments, brands actually answering user questions, or even featuring exchanges between community members as content.



# Want to know more?

If you want to know more about how we can help you utilise these trends within your brand marketing, contact us via email at mail@billiondollarboy.com.

CONNECT WITH US





